



**A BLUEPRINT
FOR RESPONSIBLE MINING**

Built on Strong Core Values & Milestones

Our 4 key Strategic Focus Area

**People,
safety, health
& security**

**Environment
& sustainability**

**Unlocking
exploration
value**

**Improve
portfolio
quality**

Robex resources is a growth-focused Canadian mining Company with two assets in a highly prospective gold region: the Nampala operating gold mine in Mali and the Kiniero gold project in the Republic of Guinea.

The company is also active in exploration with drilling campaigns underway across its African tenements.

1
mine
1
development

872koz
@ 1.27g/t
In-situ Probable
Reserves*
Kiniero

9.5-year
Average LoM at
Kiniero with
significant upside

1.3Moz
@ 1.32g/t
Indicated Res.
(incl. in-situ
Reserves)*
Kiniero

0.8Moz
@ 0.74g/t
Indicated
Resources
Nampala

46koz
Gold Production
in 2022
at an AISC
@ US\$ 1,120/oz

*Excluding Legacy Stockpiles: probable reserves of 96koz @0.48g/t and indicated resources of 139koz @0.37g/t



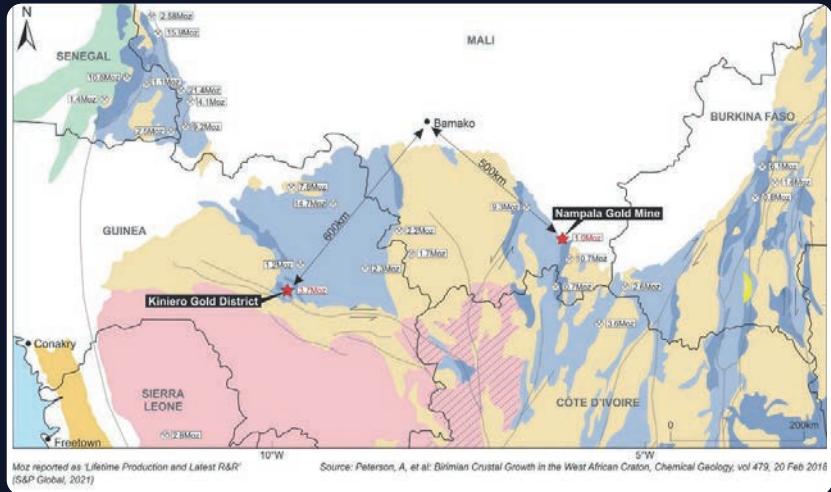
**A BLUEPRINT
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TSX-V: RBX

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Why Invest in Robex Resources Inc.?



Strong Track Record

- ✦ 200koz of gold produced since 2017
- ✦ Experienced Management and Board
- ✦ Creating shareholder value

Creating an High-Quality Portfolio

- ✦ For resources expansion and new deposit discovery
- ✦ Friendly jurisdiction with stable mining codes
- ✦ Diversification across multiple assets and countries

Rewarding Shareholders

- ✦ Competition for capital on a returns basis
- ✦ Historical pay out dividend (US\$ 26m in 2020)
- ✦ Capital allocation discipline

Capital Structure

Solid financials as of June 12th 2023

Symbol (TSX-V)	RBX
Share Price	US\$ 0.23
Shares Outstanding*	1,003m
Market Capitalisation*	US\$ 231m
Cash (Q1-2023)	US\$ 4.3m
Debt (Q1-2023)	US\$ 16.1m

*Fully diluted shares

Proven Track Record of Creating Shareholder Value Led by the Cohen Group

Cohen Group	39%
Onex Holdings	18%
Sycamore Management	15%
Mamadou Barry	7%
Float (TSX-V)	21%

Board of Directors

Richard R. Faucher
Chairman & Non-Exec. Director

Georges Cohen,
Vice-Chairman, Senior VP Strategic Corp. Dev. and long-term growth

Claude Goulet

Michel Doyon

Christian Marti

Benjamin Cohen

Julien Cohen

Management

Benjamin Cohen, President

Aurelien Bonneviot, CEO

Alain William, CFO

Augustin Rousselet, COO

Daniel Marini, VP Operations

Nicolas Ros, Director of Legal Affairs and Human Resources

Abdel Kader Maiga, Country Manager Mali

Matthew Sharples,
VP Technical Services

Michael Malka,
General Adm. Guinea

Joe Bannister, Project Director

Stanislas Prunier,
Investor Relations and Corporate Development



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Nampala, Mali

In Production

Since 2017

46.7koz

Gold produced*

772koz
@ 0.74g/t

M&I Resources

6-years

Use of Mine

US\$ 1,120/oz
AISC*

US\$ 32m
Operating Income*

*2022 Figures

- ✗ **Robust operating track record**
- ✗ **Proven continuity of mineralized structures**
- ✗ **Targets for Reserves and Resources growth identified**

Kiniero, Guinea

One in operations, the Kiniero gold project will be one of the largest gold mine in the Republic of Guinea.

1.3Moz Indi. @ 1.32g/t*
1.1Moz Infer. @ 1.18g/t*

851koz Au
9.5year LoM Production

Globally Competitive

AISC at US\$ 980/oz across LoM

*Excluding Legacy Stockpiles

A Robust Project with Significant Growth Potential

US\$ 160m
Initial Capex

US\$ 251m/170m
NPV 5% pre/post-tax*

42%/31%
IRR pre/post-tax*

3.4/4.3-year
Payback pre/post-tax*

*Based on a US\$ 1,650/oz gold price

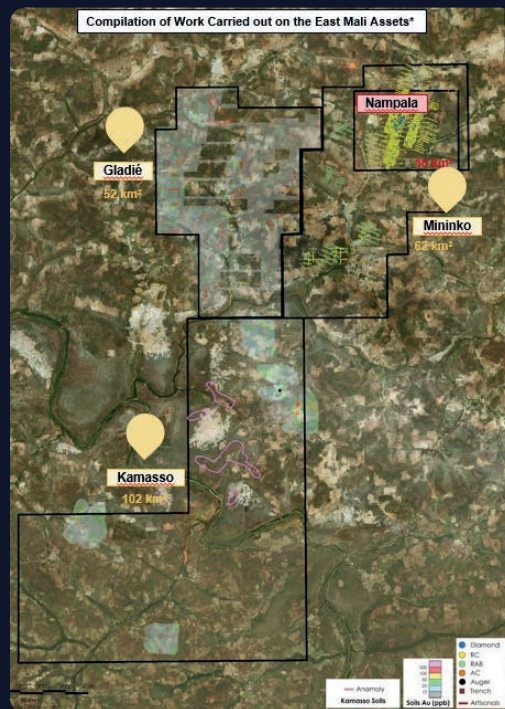


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Robex's Next Gold Mine, Strong Growth Pipeline

The Kiniero Gold Project is a 470.48 km² land package and consists of the adjoining Kiniero License Area (exploitation), the Mansounia License Area (exploitation) and a cumulative area that hosts numerous deposits and exploration targets.

The Company is advancing the project to production with a 43-101 PFS released in September 2022. The Company expects to release a FS in Q2 2023.

With the success of the Nampala school mine model Robex will develop Kiniero with the same culture to build a Guinean mine in Guinea.

Exploration Robex has commenced an extensive drilling program on the numerous identified deposits to increase the resources.

Robex

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Mario Boissé, Denis Boivin and Antoine Berton prepared or supervised the preparation of the information that forms the basis for the scientific and technical disclosure regarding the Nampala Mine in this presentation. Each of Messrs. Boissé, Boivin and Berton is a "qualified person" as that term is defined in Regulation 43-101 respecting Standards of Disclosure for Mineral Projects and does or did not have at the relevant time an affiliation with Robex or its subsidiaries, except that of independent consultant/client relationship. Please see the Company's annual information form for the year ended December 31, 2022, dated April 28, 2023, and filed on SEDAR at www.sedar.com for further details and assumptions relating to the mineral resource and mineral reserve estimates for the Nampala Mine and additional information required by sections 3.2 and 3.3 and paragraphs 3.4(a), (c) and (d) of Regulation 43-101 with respect to the Nampala Mine. The effective date of the Mineral Resource estimate for the Nampala Mine is February 15, 2021, and the effective date of the Mineral Reserve estimate for the Nampala Mine is July 31, 2020.

Dan Tucker, Adriano Carneiro, Guy Wiid, Antoine Berton, Jody Thompson, Faan Coetzee and Andrew De Klerk prepared or supervised the preparation of the information that forms the basis for the scientific and technical disclosure regarding the Kiniero PFS (as defined below) in this presentation. Each of Messrs. Tucker, Carneiro, Wiid, Berton, Thompson and Coetzee is a "qualified person" as that term is defined in Regulation 43-101 respecting Standards of Disclosure for Mineral Projects and does or did not have at the relevant time an affiliation with Robex or its subsidiaries, except that of independent consultant/client relationship. Mr. De Klerk is a "qualified person" as that term is defined in Regulation 43-101 respecting Standards of Disclosure for Mineral Projects and at the relevant time was part of Robex's geology team.

Ingvar Kirchner, Nicholas Szebor, Alan Turner, Jody Thompson, Antoine Berton, Guy Wiid and Faan Coetzee prepared or supervised the preparation of the information that forms the basis for the scientific and technical disclosure regarding the Kiniero Gold Project feasibility study (the "Kiniero FS") in this presentation, the results of which were disclosed in a press release dated June 14, 2023 filed on SEDAR at www.sedar.com. Each of Messrs. Kirchner, Szebor, Alan Turner, Thompson, Berton, Wiid and Coetzee is a "qualified person" as that term is defined in Regulation 43-101 respecting Standards of Disclosure for Mineral Project and does not or did not have at the relevant time an affiliation with Robex or its subsidiaries, except that of independent consultant/client relationship. The effective date of the Mineral Resource estimate provided in the Kiniero FS is June 1, 2023, and the effective date of the Mineral Reserve estimate provided in the Kiniero FS is November 12, 2023.

Please see the technical report for the Kiniero pre-feasibility study titled "KINIERO GOLD PROJECT, GUINEA - PRE-FEASIBILITY STUDY (NI 43-101 TECHNICAL REPORT)" (the "Kiniero PFS"), with an issue date of September 16, 2022 and with an effective date of August 26, 2022, and the Company's annual information form for the year ended December 31, 2022, dated April 28, 2023, and filed on SEDAR at www.sedar.com for further details and assumptions relating to the mineral resource and mineral reserve estimates provided in the Kiniero PFS and additional information required by sections 3.2 and 3.3 and paragraphs 3.4(a), (c) and (d) of Regulation 43-101 with respect to the Kiniero Gold Project. Please also see the press release dated June 14, 2023 filed on SEDAR at www.sedar.com, for further details and assumptions relating to the mineral resource and mineral reserve estimates provided in the Kiniero FS and additional information required by sections 3.2 and 3.3 and paragraphs 3.4(a), (c) and (d) of Regulation 43-101 with respect to the Kiniero Gold Project. Furthermore, additional details on the scientific and technical information relating to the Kiniero FS will be provided in the technical report filed on SEDAR at www.sedar.com within 45 days of the press release referenced above.

Please see the Company's annual information form for the year ended December 31, 2022, dated April 28, 2023, dated May 30, 2023 and filed on SEDAR at www.sedar.com for further details and assumptions relating to the mineral resource and mineral reserve estimates for the Nampala Mine and additional information required by sections 3.2 and 3.3 and paragraphs 3.4(a), (c) and (d) of Regulation 43-101 with respect to the Nampala Mine.

Please see the technical report for the Kiniero Gold Project titled "KINIERO GOLD PROJECT, GUINEA - PRE-FEASIBILITY STUDY (NI 43-101 TECHNICAL REPORT)", with an issue date of September 16, 2022 and with an effective date of August 26, 2022, and the Company's annual information form for the year ended December 31, 2022, dated April 28, 2023, dated May 30, 2023 and filed on SEDAR at www.sedar.com for further details and assumptions relating to the mineral resource and mineral reserve estimates for the Kiniero Gold Project and additional information required by sections 3.2 and 3.3 and paragraphs 3.4(a), (c) and (d) of Regulation 43-101 with respect to the Kiniero Gold Project.



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